

# The Path Not Taken: The Influence of Referral Type and Sociodemographic Factors on Receipt

of Bariatric Surgery



Catherine S Valukas, MD MS; Joseph Sanchez, MD; Dominic Vitello, MD; Whitney Jones, MD; Eric Hungness, MD; Joe Feinglass, PhD; Ezra Teitelbaum, MD MEd <sup>1</sup>Northwestern Quality Improvement, Research and Education in Surgery; Northwestern University, Feinberg School of Medicine, Chicago, IL; <sup>2</sup>Department of Surgery; Northwestern University, Feinberg School of Medicine, Chicago, IL; <sup>3</sup>Division of General Internal Medicine, Northwestern University, Feinberg School of Medicine, Chicago, IL; <sup>3</sup>Division of General Internal Medicine, Northwestern University, Feinberg School of Medicine, Chicago, IL; <sup>3</sup>Division of General Internal Medicine, Northwestern University, Feinberg School of Medicine, Chicago, IL; <sup>3</sup>Division of General Internal Medicine, Northwestern University, Feinberg School of Medicine, Chicago, IL; <sup>3</sup>Division of General Internal Medicine, Northwestern University, Feinberg School of Medicine, Chicago, IL; <sup>3</sup>Division of General Internal Medicine, Northwestern University, Feinberg School of Medicine, Chicago, IL; <sup>3</sup>Division of General Internal Medicine, Chicago, IL; <sup>3</sup>Di

University Feinberg School of Medicine, Chicago, IL

## BACKGROUND

- The path to bariatric surgery is often long and complex, requiring significant individual motivation, starting with the referral process.
- Obesity often more heavily impacts medically underserved communities who struggle with access to the healthcare system and are often less likely to be referred for bariatric surgical care.
- How entry into the bariatric surgery process, either through self-referral or physician referral, as well as how socioeconomic status impacts completion of surgery is not well understood.

## **OBJECTIVES**

1) describe how patient sociodemographic characteristics influence referral type and 2) understand how referral type impacts receipt of surgery.

## **METHODS**

A retrospective study was performed using institutional medical data from a large hospital system between the years 2017-2022. All adult patients with a primary care physician in the system who met criteria for bariatric surgery based on the 1991 National Institutes of Health (NIH) statement were included.

#### **Referral Designation:**

- Physician Referral: Any patient with a documentation of a referral for bariatric surgery
- Self Referral: Any patient with bariatric surgery appointment without referral OR a referral from a bariatric surgeon

**Primary Outcome:** Completion of bariatric surgery

Analysis 1: Multivariable logistic regression model to determine characteristics associated with physician and self referral, respectively.

Analysis 2: Multivariable Logistic Regression model assessing characteristics which increased the likelihood of completion of bariatric surgery.

Patients underwent 1:1 Propensity Score Matching based on age, race, comorbidities, BMI.

### **REFERENCES:**

- Alalwan AA, Friedman J, Park H, Segal R, Brumback BA, Hartzema AG. US national trends in bariatric surgery: A decade of study. Surgery 2021; 170(1):13-17 doi: 10.1016/j.surg.2021.02.002 [published Online First: 20210311].
- 2. Funk LM, Jolles S, Fischer LE, Voils CI. Patient and Referring Practitioner Characteristics Associated With the Likelihood of Undergoing Bariatric Surgery: A Systematic Review. JAMA Surg 2015; 150(10):999-1005 doi: 10.1001/jamasurg.2015.1250. 3. Johnson-Mann C, Martin AN, Williams MD, Hallowell PT, Schirmer B. Investigating racial disparities in bariatric surgery referrals. Surg Obes Relat Dis 2019; 15(4):615-20 doi: 10.1016/j.soard.2019.02.002 [published Online First: 20190212].

## CONCLUSION

Underserved groups, including Hispanic, Medicaid and patients from the most socially vulnerable zip codes, are far more likely to have to self-refer, and less likely overall to receive surgery. However, those who do self-refer are more likely to proceed to surgery, demonstrating the barrier to surgery is likely one of access rather than motivation.



affluent patients



disadvantaged groups

more likely to self refer



Self referred more likely to complete

Ensuring appropriate referral networks and resources are in place to support patients from the most medically underserved backgrounds is key to treating obesity and obesity related disease.

#### RESULTS 41,387 had documented referrals for Bariatric Surgery = **Physician referred** Figure 1. Study cohort. 2740 patients underwent **133, 882** patients **Bariatric Surgery** from eligible for bariatric 2018-2022 surgery with PCP 4702 had appointments contact from 2017-

with bariatric Surgery w/c

referral= *self -referred* 

Table 1. Multivariable logistic regression models assessing characteristics associated with completion of bariatric surgery.

Characteristic		Odds Ratio (95 % CI)
Referral Type	Physician Referred	1
	Self Referred	1.22 [1.10, 1.35]**
Gender	Female	1
	Male	0.70 [0.61, 0.80]**
Age	18-39	1
	40-49	1.06 [0.93, 1.21]
	50-59	0.84 [0.72, 0.95]*
	60-69	0.47 [0.38, 0.57]**
	70 or older	0.32 [0.21, 0.48]**
Race/Ethnicity	NH White	1
	NH Black	1.21 [1.04, 1.41]*
	Hispanic	1.29 [1.13, 1.47]*
	Asian	0.78 [0.41, 1.51]
	AI/AN/NH/PI	1.69 [1.16, 3.12]*
	Other/Unk	1.07 [0.83, 1.40]
SVI Quartile	Q1	1
	Q2	1.29 [1.11, 1.50]*
	Q3	1.47 [1.27, 1.72]**
	Q4	1.80 [1.53, 2.11]**
Insurance Type	Private	1
	Medicare	0.45 [0.36, 0.56]**
	Medicaid	0.52 [0.45, 0.59]**

CI= Confidence Interval, NHW= Non-Hispanic White, NHB=Non-Hispanic Black, AN/AI/PI/NH=Alaskan Native, American Indian, Pacific Islander, Native Hawaiian \*p<0.05,\*\*p<0.01

Figure 1. Characteristics of Physician and Self Referred Patients

